



Moscow – November 2014

GENERAL PROJECT INFORMATION

- VELES Capital Investment Group realizes an investment project named VELES-DETCHINO Industrial Park on a 110 ha land plot in the Maloyaroslavetsky District of the Kaluga Region. The site is located 115 km from Moscow on the Kievskoye Highway.
- VELES-DETCHINO Industrial Park is implemented as a greenfield project. Development of the project infrastructure is shaped by a set management company. VELES-DETCHINO Industrial Park provides its prospective residents with an option of either buying / renting a land plot with required utilities or acquiring turn-key industrial premises according to specified requirements (built-to-suit). All other co-investment options are also considered.
- VELES-DETCHINO Industrial Park is developed as a multifunctional industrial park. It is essentially a territory that provides with the opportunity of placing industrial facilities, warehouses, logistic centers and office buildings under one umbrella.
- In close vicinity to the industrial park is located another land plot (ownership of VELES Group), which may be used for development of the residential community and social infrastructure to provide for labor attraction.
- Support of the Kaluga Region authorities in overcoming administrative barriers by new business entrants is guaranteed.
- Utilities have been tentatively agreed in order to provide enough capacity for the prospective industrial park.
- Negotiations with a number of anchor residents interested in hosting their industrial facilities in VELES-DETCHINO Industrial Park are under way.





BENEFITS OF GEOGRAPHICAL LOCATION

1.40m S	11	200 KM	POPULATION, INHABITANTS	1 000 KM	POPULATION, INHABITANTS
W	1 10 1	Moscow	11 541 101	Belgorod region	1 532 353
Kaliningrad		Moscow region	7 106 215	Bryansk region	1 275 354
St. Petersburg	The P	Kaluga region	1 009 191	Vladimir region	1 441 129
Pskov	417	Tula region	1 550 330	Volgograd region	2 607 505
Novgorod	Company and the second	Total	21 206 837	Vologda region	1 201 190
Belarus				Voronezh region	2 334 809
R	adius 21.2 mn r		8	Ivanovo region	1 060 109
Smolonek	00 км (15% of R	ussia's total populace) 🚺 👘 🎾		Kostroma region	666 391
Iver 2			mo /	Kursk region	1 125 648
Kaluan Moscow	Kostroma	~ ~ ~ ~		Leningrad region	1 718 581
Bryansk Kaluga Moscow				Lipetsk region	1 172 026
Vladimir			Con O	Republic of Mari El	695 482
Ukraine Oryol Ryazan				Nizhny Novgorod region	3 307 648
Kurak	ny Novgorod	1 1 1		Novgorod region	632 799
Linetsk	Cheboksary Izhevsk			Oryol region	785 592
Belgorod Lipetsk Voronezh	Kazan			Penza region	1 384 006
Penza	Penza			Pskov region	671 272
Saratov Volgograd Radius		68,2 mn inhabitants		Rostov region	4 275 223
		(48% of Russia's tot	al populace)	Ryazan region	1 151 838
Taganrog Taganrog	Tolyatti I UUU KM			St. Petersburg	4 899 344
and the second		+ more than 60 mn r		Republic of Mordovia	833 263
in neighboring countries			Saratov region	2 519 282	
a contract of the	() · · · · · · · · · · · · · · · · · ·	and a lot		Smolensk region	982 887
				Tambov region	1 089 700
DISTANCE TO CITIES WITH CAR PRODUCTION				Republic of Tatarstan	3 787 485
	Kaluga	40 км 30 г	min	Tver region	1 350 086
	Moscow	140 км 2 h		Ulyanovsk region	1 290 478
	Nizhny Novgorod	600 км 8-9	h	Republic of Chuvashia	1 250 518
	St. Petersburg		13 h	Total	47 041 998
	Taganrog		15 h		
	Tolyatti		16 h		
	Kaliningrad		20 h		
	Naberezhnye Chelny		18 h		
	Izhevsk	1 450 км 18-2			



LOCATION AND TRANSPORT ACCESS

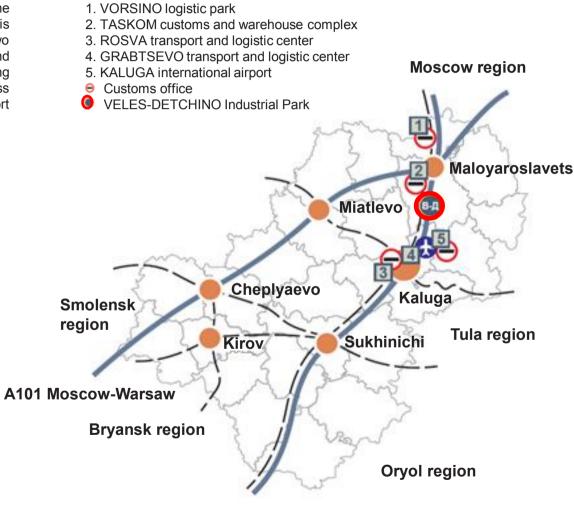
VELES-DETCHINO Industrial Park is located in the Maloyaroslavetsky District of the Kaluga Region. It is located almost equidistant (40-45 km) from the two major cities of the Kaluga Region – Kaluga and Obninsk. Immediate access to thoroughfares, including those of federal usage, and railway (that is just across the Kievskoye Highway) provide excellent transport possibilities.

The site is located 115 km from Moscow (MKAD) on the right side of Kievskoye Highway (M3) while driving out of Moscow.

The site by its eastern border directly neighbors Kievskoye Highway (M3) - a federal road that is being further widened.

Distance from VELES-DETCHINO to:

Moscow Outer Circle Road (MKAD)115kmMoscow Large Circle Road (A108)45 kmKaluga (343 000 inhabitants)45 кмObninsk (106 000 inhabitants)40 кмRailway0.2 km



M3 Moscow-Kiev

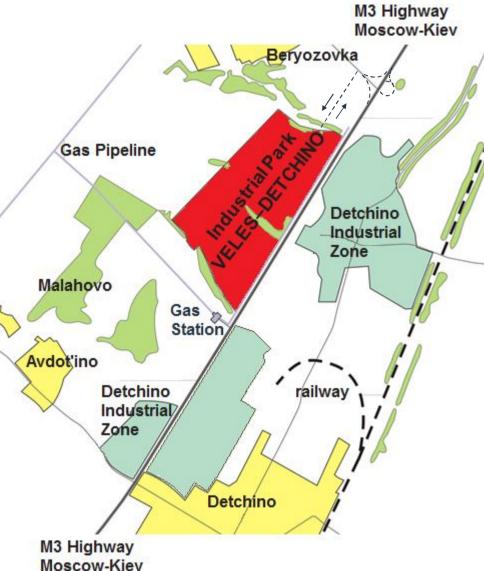


AREA'S INFRASTRUCTURE

DISTANCE FROM VELES-DETCHINO TO:					
Moscow-Kiev Federal Road (M3)	0 m				
Road to Berezovka settlement	550 м				
Road to Avdot'ino / Detchino	1 750 м				
Nearest settlement (Berezovka)	380 м				
Gas distribution station	160 м				
Site for prospective residential development	4 400 м				
Railway	200 м				

Part of the bigger DETCHINO Industrial Zone that is being further developed is located opposite VELES-DETCHINO Industrial Park and mostly has an agro-industrial exposure. It is already comprised of major European and American companies specializing in agricultural business (GRIMME, LEMKEN, WOLF SYSTEM, BIG DUTCHMAN, JOHN DEERE and ECONIVA, a multi-profile Russian-German agroindustrial holding).

Investment agreement between the above companies and the Kaluga Region administration was signed in Germany in 2007. Construction in the DETCHINO Industrial Zone started in September 2008.





SITE PHOTOS











IMMEDIATE NEIGHBORHOOD (DETCHINO)











IMMEDIATE NEIGHBORHOOD (DETCHINO)











PROJECT ADVANTAGES

1 Logistics

VELES-DETCHINO Industrial Park directly neighbors by its wide side (1.7 km) the Moscow-Kiev Federal Highway (M3). The nearest large transport and logistic terminals – Grabtsevo (40 km), Freight Village Kaluga (50 km) and Rosva (50 km). Customs services are provided by Tackom transport and logistics center (45 km) and Kaluga Customs Office (40 km). International airports – Kaluga (45 km), Vnukovo (110 km) and Domodedovo (140 km).

2. Energy

Loads on utilities in the amount of 25 MW on electricity and 10 000 cubic meters/hour on gas have been preliminary agreed by the supply companies. Electricity and gas lines are available by the site border. It is planned to mount an autonomous energy block. There also will be its own water well, industrial water cleaning and preparation system, as well as stand-alone waste treatment facilities and compressor station.

3. Labor

In order to attract highly qualified personnel from other regions of Russia it is planned to create a comfortable residential community with all the required social infrastructure just 4.5 km away from the considered industrial park by Kievskoye Highway. For this purpose our company have already acquired a land plot suitable fro residential development.





Veles Capital Investment Group

12 Krasnopresneskaya emb, entrance 7, floor 14, Moscow 123610 Tel.:+7 (495) 258-19-88 Fax +7 (495) 258-19-89 E-mail: info@veles-capital.ru www.veles-capital.ru